

Top Stories This Week

- Govt plans to sell 15% of its stake in NFL and 5% in RCF: FE
- Govt says no proposal to merge BSNL and MTNL.
- Foreign Participation In Tobacco Product Licensing For Franchise To Be Banned: Sources
- Bharti Airtel Q4 Cons net profit up 15.8 percent At Rs 1,290 crore vs Rs 1,117 crore (QoQ). Cons Total Income Up 3.7 percent at Rs 24,983 crore vs Rs 24,103 crore (QoQ).
- Infosys Finacle Partners with Onegini to strengthen digital banking offering
- Axis Bank Q4 Net profit down 1.2 percent at Rs 2,154 crore vs Rs 2180.6 crore (YoY). NII up 19.8 percent at Rs 4,552.6 cr vs Rs 3,799.2 cr (YoY). Net NPA at 0.7 percent vs 0.75 percent (QoQ)
- Sun Pharma ties up with Govt of India, ICMR & MP Govt for Malaria Free India
- EIL signs contract with Bangladesh Petroleum Corporation (BPC) for providing PMC Services for "Installation of ERL Unit-2" in Bangladesh
- Hero to invest `3000 cr to set up 1.8 million units capacity in AP: BS
- GVK sells Phase I power Plant to AP Transco for 261.3 Cr
- Blackstone set to buy retail space from L&T Realty for `1450 cr

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	25606	25838	-0.90
NIFTY	7849	7899	-0.63
MIDCAP	11042	11018	0.22
SMLCAP	11020	11078	-0.52
METAL	7958	8020	-0.77
OIL&GAS	9356	9458	-1.08
AUTO	18469	18700	-1.24
TECK	6121	6102	0.31
BANKEX	19114	19035	0.42
IT	11330	11345	-0.13
FMCG	7697	7767	-0.90
HC	15582	15588	-0.04
PSU	6268	6354	-1.35
CD	11787	11936	-1.25
POWER	1846	1888	-2.22
CG	13202	13365	-1.22
REALTY	1356	1307	3.75

Global Indices

DOW	17773	18003	-1.28
NASDAQ	4775	4906	-2.67
FTSE	6241	6310	-1.09
NIKKEI	16666	17572	-5.16
HANGSENG	21067	21484	-1.94

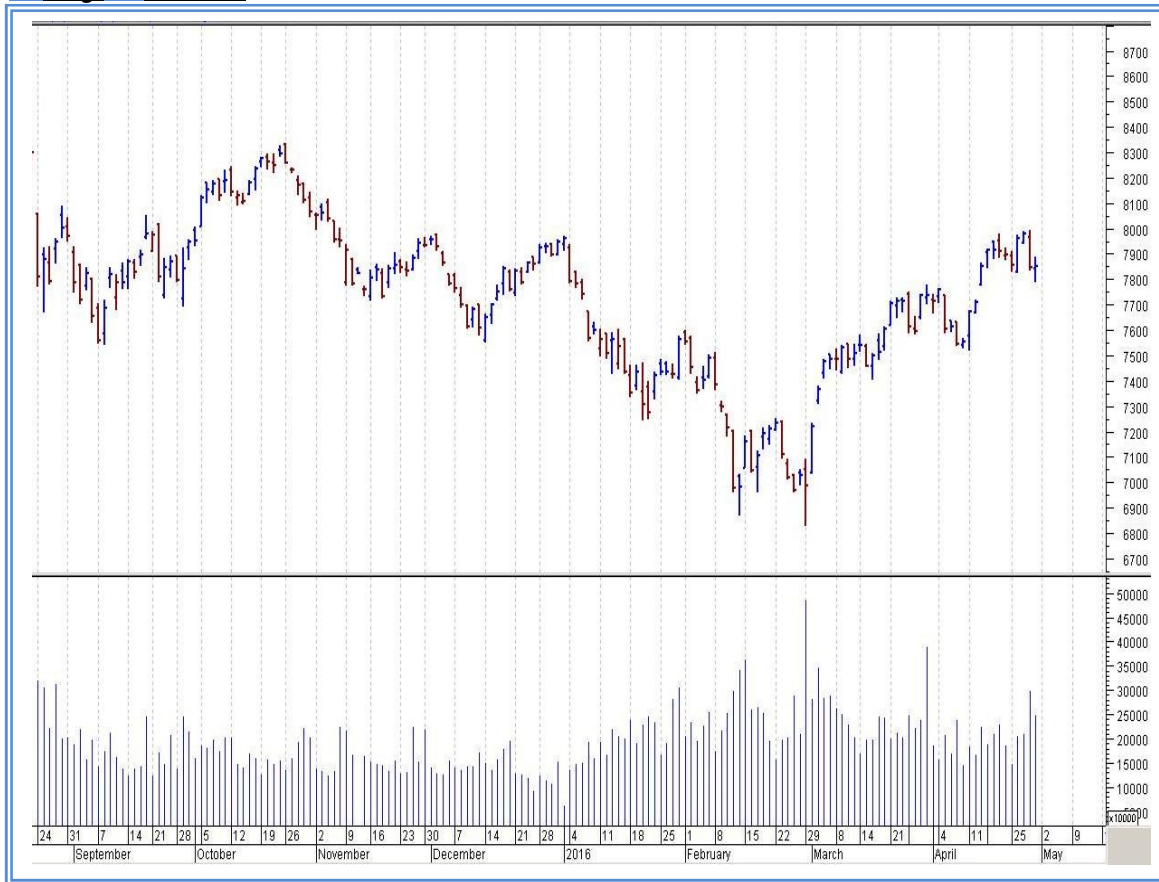
Top Gainers Weekly

Scrip	Price	% Chg
Jindal Drilling Industries	180.20	33.48
Indiabulls Real Estate	67.55	20.41
Aban Offshore	220.85	18.10
ARSS Infrs Projects	44.25	13.30
Deep Industries	174.80	12.41

Top Losers Weekly

Scrip	Price	% Chg
Godfrey Phillips India	905.10	19.85
HCL Technologies	750.45	11.19
Smartlink Network	93.55	9.39
Geometric	211.45	8.01
IDFC Bank	47.75	8.00

Nifty Corner



<u>Support & Resistance</u>						
S3	S2	S1	Nifty	R1	R2	R3
7650	7750	7800	7849	7950	8050	8100
<u>Moving Averages</u>						
20DMA		50DMA		100DMA		200DMA
7785		7525		7565		7850

Market Commentary

Key benchmark indices dropped in the week ended Friday, 29 April 2016 on weak global cues. The barometer index, the S&P BSE Sensex, failed to hold onto the psychological 26,000 mark after regaining that mark during the week. Key indices edged higher in three out of five trading sessions during the week. World stocks fell after the Bank of Japan left its main policies unchanged after the conclusion of a two-day monetary policy meeting, disappointing market expectations the central bank would take further extraordinary steps to stimulate Japan's economy. In the week ended Friday, 29 April 2016, the 30-share S&P BSE Sensex fell 0.9% to settle at 25,606. The losses for the Nifty 50 index were lower in percentage terms than those for the Sensex. The Nifty fell 0.63% to settle at 7,849. For today's trade Nifty likely to trade in the range between 7950 – 8050 in the upper side and 7750 – 7650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Biocon	585.40
IndusInd Bank	1048.85
JSW Steel	1373.20
Tata Metaliks	131.80
Yes Bank	942.95

Stocks at 52 wk Low

Scrip	Cmp
Global Offshore	176.70
HCL Tech	750.30
J Kumar Infra	235.15
Jaypee Infra	7.30
Vaibhav Global	310.95

FII Activity

Date	Figures in crore
25/04	222.35
26/04	512.22
27/04	411.00
28/04	120.63
29/04	-205.3
NET	1060.9

DII Activity

Date	Figures in crore
25/04	-747.95
26/04	21.21
27/04	-295.07
28/04	-416.21
29/04	28.13
NET	-1409.89

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SHILPI	B	61	67
KOHINOOR	B	53	57
RELCAPITAL	B	407	427
ARVIND	B	278	287
RELINFRA	B	538	557

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
TRF	328.55
Tata Metaliks	131.80
ARSS Infra	44.15
Monte Carlo	423.95
Sun TV Network	372.45

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

02 MAY: TBZ, L&TFH, HDFC

03 MAY: INTELLECT, GODREJCP, CENTURYTEX, MRF, TVSMOTOR, ADANI PORTS

04 MAY: DHFL, JINDALSTEL, HEXAWARE, SKSMICRO, ADANI ENT,

05 MAY: CASTROLIND, INDBANK, GESHIP, NDTV, EICHERMOT, TALWALKARS, HEROMOTOCO,

06 MAY: WOCKPHARMA, TITAN, RELCAPITAL, SIEMENS, SPARC, EQUITAS, EVEREADY, PFIZER, GEOMETRIC

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